

2015-12-31

Purchase of Impexmetal's bonds by subsidiaries

Current report no 51/2015

Impexmetal S.A. (the Company, the Issuer) informs that on 31 December 2015 the subsidiaries purchased:

- 16 (say: sixteen) registered bonds of the nominal value of PLN 1,000,000 (say: one milion) each. The total nominal value issued under this serie amounts to PLN 16,000,000 (say: sixteen millions). This bonds replace bonds issued by the Company on 31 December 2013.
- 5 (say: five) registered bonds of the nominal value of PLN 1,000,000 (say: one milion) each. The total nominal value issued under this serie amounts to PLN 5,000,000 (say: five millions). This bonds replace bonds issued by the Company on 3 December 2014.
- 7 (say: seven) registered bonds of the nominal value of PLN 1,000,000 (say: one milion) each. The total nominal value issued under this serie amounts to PLN 7,000,000 (say: seven millions).

The bonds' purchase was due to the investing of free financial means in subsidiary.

The interest of the above mentioned bonds has been set on the market conditions.

Date of the bonds' issue – 31 December 2015.

Date of buy back of the registered bonds – 31 December 2017.

Signatures:

Małgorzata Iwanejko – President of the management Board\

Paweł Tokłowicz – Proxy

Translation from the original Polish version

In the event of differences resulting from the translation, reference should be made to the official Polish version.